DATA INTEGRITY

Data integrity is very important when entering EPAF information.

Please adhere to the following guidelines:

• All required fields in the EPAF must be populated.
• No symbols or punctuation may be used in the EPAF (e.g. &, , + # @)
  o With the exception of the dot after the name’s prefix (e.g. Mr., Ms., Dr., etc.)
• All fields are case sensitive. Do not use All Caps in any field.
  An exception example is “PO Box” for Post Office

Note: An EPAF may be returned for correction if data integrity guidelines are not met.

CHANGE IN HIRE DATES

If an employee cannot start work on the date originally provided by the originator on the EPAF, Human Resources will return the EPAF for correction so that the new hire date can be entered. The EPAF will have to go through the approval process again after the originator has made changes.
Query Date

Enter the Actual Date the employee begins working on the grant.

EMPLOYEE INFORMATION

Home Organization: Enter the employee’s home organization. (Required)

Distribution Orgn: Enter the check distribution organization. The distribution org is the organization number of the department where the employee can pick up his/her paycheck. (Required)

Current Hire Date: Enter the Actual Date the employee starts working. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)

JOB INFORMATION

Contract Type: Defaults to Primary. Note: Only select Secondary if the employee has another active position when submitting the EPAF. Use the All Jobs button on the ‘New EPAF Job Selection’ page to see if the employee has another active position. Otherwise, contact Human Resources before submitting the EPAF.

Job Location: Defaults to FL, Florida. Note: Only select another state if the employee will be performing duties for this position in a state outside of Florida. (Required)

Job Begin Date: For employees having the position number for the first time, enter the Actual Date that the employee starts work. For employees who previously had the position number, leave blank. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009

Jobs Effective Date: Enter the Actual Date the employee starts working on the grant. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)

Personnel Date: Enter the date the employee starts working on the grant. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)
**Factor:** Enter the number of bi-weekly periods between the first Jobs Effective Date and the Jobs Effective Date in the Job Termination section. 2 weeks equals 1 pay factor. 1 week equals 0.5 of a pay factor. (Required) (Use the Pay Factors Calendar on the [HR EPAF Instructions](#) page if needed.)

**Pays:** Same as number entered for Factor (Required).

**Annual Salary:** Enter the employee’s annual salary. Do not enter $ before the amount. (Required)

**Timesheet Orgn:** Enter the employee’s time sheet org. Example: Suzie Q is the approver for John D’s time. Suzie Q approves time sheet org 10001A. Therefore, John D’s time sheet org will be 10001A. (Required)

**Hours per Day:** Defaults to 8. Hours per Pay divided by 10. (Required)

**Hours per Pay:** Defaults to 80. Enter number of hours that the employee is expected to work per pay period. (Required)

**FTE (Full time equivalency):** Defaults to 1. **FTE = Hours per Pay / 80.** Change only if the employee’s FTE for this position is different from 1. (Required)

**Workers Comp Code:** Select the Worker’s Comp Code that best describes the nature of the employee’s work for this position. This field defaults to 8868, Professional-Clerical Staff but can be changed. Descriptions of available Worker’s Comp Codes are below. (Required)

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6836</td>
<td>Marina Operators</td>
</tr>
<tr>
<td>7380</td>
<td>Drivers and Garage Employees</td>
</tr>
<tr>
<td>8868</td>
<td>Professional-Clerical Staff – Any office-related work</td>
</tr>
<tr>
<td>9101</td>
<td>Manual Labor – Facilities, Security Guards, Food Service Areas, Shipping Receiving, Coaches</td>
</tr>
</tbody>
</table>

**Job Change Reason:** Defaults to NHIRE, New Employee Hire (if the employee does not already exist in Banner). Select RHIRE, Employee Re-Relire if the employee already exists in Banner but is no longer employed by the university at the time of entering the EPAF. Originators should contact Human Resources if an employee is rehired and wants to have his/her years of service re-instated. (Required) Please view the [Reinstatement Policy](#).
**Supervisor ID:** Enter the Direct Supervisor’s ID number. (Required)

**Supervisor Position:** Enter the Direct Supervisor’s position number if not the primary position.

**Supervisor Suffix:** Enter the suffix for the Direct Supervisor’s position number if not the primary position.

**JOB DEFAULT EARNINGS**

**Effective Date:** Same as *Jobs Effective Date* from the Job Information section. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009. (Required)

**Earnings:** Enter REG, Regular Pay. (Required)

**Hours or Units Per Pay:** Same as *Hours per Pay* entered in Job Information section. (Required)

**JOB TERMINATION**

**Jobs Effective Date:** Enter the *Actual Date* on which the employee stops working on the grant. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)

**Personnel Date:** Enter the *Actual Date* on which the employee stops working on the grant. The date must be entered in the format MM/DD/YYYY e.g. 08/23/2009 (Required)
ROUTING QUEUE

Routing Queue

<table>
<thead>
<tr>
<th>Approval Level</th>
<th>User Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>20 - (20) Department Head or Supervisor</td>
<td></td>
</tr>
<tr>
<td>30 - (30) Dean or Vice President</td>
<td></td>
</tr>
<tr>
<td>50 - (50) Office of Sponsored Programs</td>
<td></td>
</tr>
<tr>
<td>65 - (65) Academic Affairs</td>
<td></td>
</tr>
<tr>
<td>80 - (80) Recruiter</td>
<td></td>
</tr>
<tr>
<td>85 - (85) Budget</td>
<td></td>
</tr>
<tr>
<td>90 - (90) HRIS</td>
<td></td>
</tr>
</tbody>
</table>

Enter the Banner ID of an approver for each approval level or click on the magnifying glass to search for and select an approver’s Banner ID.

**Research Professionals Hire - Grant Level Descriptions**

20 – Department Head or Supervisor
30 – Dean or Vice President
50 – Office of Sponsored Programs
65 – Academic Affairs
80 – Recruiter
85 – Budget
90 – HRIS

RESEARCH PROFESSIONALS REHIRE - GRANT
**Comment**

**Required:** Copy the email from the grant’s Principal Investigator showing his/her approval for this position into the Comment box. Comments can be seen by approvers and HR.

Click the **Save** button to save the EPAF. **NOTE:** An EPAF does not have to be submitted as soon as it is saved. You can exit the EPAF and return later to make changes or submit it.

Click the **Submit** button to submit the EPAF for approval.